



ENTERED  
07/09/2009

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

SKYPORT GLOBAL  
COMMUNICATIONS, INC.,

DEBTOR

§  
§  
§  
§  
§  
§

CASE NO. 08-36737-H4-11

Chapter 11

**ORDER APPROVING FIRST AMENDED DISCLOSURE STATEMENT AS  
SUPPLEMENTED, SETTING DEADLINES FOR VOTING, AND OBJECTIONS AND  
SETTING CONFIRMATION HEARING (DOC. )**

On consideration of the First Amended Disclosure Statement [Doc.# 264] ("Disclosure Statement") under 11 U.S.C. §1125 in support of its Chapter 11 Plan of Reorganization filed by SKYPORT GLOBAL COMMUNICATIONS, INC., Debtor-In-Possession, the Court finds that the Disclosure Statement contains "adequate information" for the estate's creditors to determine whether to vote for the proposed Chapter 11 Plan of Reorganization. Notice of the Disclosure Statement hearing was proper, and all objections have been overruled or are moot or withdrawn. Accordingly, it is ordered that,

- 1) The Debtor's Disclosure Statement is approved.
- 2) The deadline to file and serve executed Ballots is Aug. 4, 2009, which ballots must be filed with this Court and served upon Edward L. Rothberg, Weycer Kaplan, Pulaski & Zuber, P.C., 11 East Greenway Plaza, Suite 1400, Houston Texas 77046, counsel for the Debtor.
- 3) The Debtor is authorized to distribute a solicitation package to creditors, holding claims, which must be mailed out by July 10, 2009. The package shall contain the following:
  - (a) a written notice of: (i) the Court's approval of the Disclosure Statement, (ii) the commencement date of the hearing considering confirmation of the Plan, (iii) the deadline and procedures for filing objections to the confirmation of the Plan and related issues and (iv) notice of the time within which acceptances and rejections of the Plan may be filed;

(b) the Chapter 11 Plan of Reorganization;

(c) the First Amended Disclosure Statement,

(d) a form of ballot,

(e) Memorandum from Debtor's counsel recommending acceptance of the Plan.

- 4) The Plan Confirmation hearing is set for Aug. 7, 2009, at 8:30 A.M. All Objections to the Plan's Confirmation must be made in writing and filed and served on or before July 31, 2009 at noon Central Time, to:

Edward L. Rothberg  
Weycer, Kaplan, Pulaski, & Zuber, P.C.  
11 East Greenway Plaza, Suite 1400  
Houston Texas 77046

- 5) Objections not filed and properly served by the deadline will not be considered.

Dated: July 8, 2009



UNITED STATES BANKRUPTCY JUDGE

AGREED AS TO FORM

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By \_\_\_\_\_

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